



## Meeting Agenda

March 16, 2005

10:00 AM

University of Chicago Graduate School of Business  
Gleacher Center  
450 North Cityfront Plaza Drive  
Chicago, Illinois 60611 USA

Welcome by the Panel Chairman

Remarks by the Honorable Richard M. Daley  
Mayor, City of Chicago

Panel: Taxes and Individual Decisions

Testimony of James J. Heckman  
Nobel Laureate in Economics  
Henry Schultz Distinguished Service Professor of Economics, University of Chicago

Panel: Taxes and Individual Investment Alternatives

Testimony of Brian Wesbury  
Chief Investment Strategist, Claymore Securities, Inc.

Testimony of Kathryn Kennedy  
Associate Professor of Law and Director, Center for Tax Law and Employee Benefits, John  
Marshall Law School

Testimony of Susan Dynarski  
Assistant Professor of Public Policy, Kennedy School of Government at Harvard University

Testimony of Armond Dinverno  
Principal and Co-President, Balasa Dinverno & Foltz LLC

Break

Panel: Taxation of Financial Instruments

Testimony of Robert McDonald  
Erwin P. Nemmers Distinguished Professor of Finance, Kellogg School of Management at  
Northwestern University

Testimony of David Weisbach  
Walter J. Blum Professor, University of Chicago Law School

Adjournment