

John F. O'Reilly

Testimony Outline/November 11, 1998

1. An overview of the strengths and weaknesses of the Nevada Regulatory Model
2. The Nevada Model as compared to New Jersey and Mississippi
3. An overview of the Nevada enforcement process and procedures
4. The Nevada model as compared to the Native American level of regulatory oversight
5. Possible modifications to the Nevada Model
6. An overview of reasons for and against a national regulatory body

JOHN F. O'REILLY

John F. O'Reilly is Chairman and Chief Executive Officer of the law firm of Keefer, O'Reilly, Ferrario & Lubbers, a full-service law office providing legal services regarding all business and personal legal matters, including gaming, real estate, business, entertainment and litigation, among others. Mr. O'Reilly is also Chairman and Chief Executive Officer of Business Resource Group, a company currently focusing on the commercial application of biometric technology, and is Chairman and Chief Executive Officer of the O'Reilly Gaming Group, a corporation consisting of various gaming and entertainment related businesses.

Mr. O'Reilly serves as a member of the Board of Directors of Nevada Power Company and as a member of the Advisory Council of the UNLV International Gaming Institute. In addition, he is the owner of Renco, Inc., a licensed real estate broker and general contractor. Mr. O'Reilly is an entrepreneur who has been active in the business community and who has provided substantial volunteer community leadership. He is an author and recognized public speaker who has received numerous honors and awards. His educational background includes a Juris Doctor Degree, a Masters Degree in Business Administration and a Bachelor of Science Degree with a major in Accounting. He has been married to his wife René for 30 years and they are the proud parents of four adult children.

BUSINESS

John F. O'Reilly formerly served on the Board of Directors of First Interstate Bank of Nevada, now Wells Fargo & Company. In addition, Mr. O'Reilly served as Chairman of the Board and Chief Executive Officer of a publicly traded gaming company listed on the New York Stock Exchange.

In 1987, Mr. O'Reilly was appointed as Chairman of the Nevada Gaming Commission by then Governor Richard H. Bryan (now U.S. Senator Bryan). In addition, he served as Chairman of the Nevada Gaming Policy Committee.

Mr. O'Reilly has been active in the Nevada business, legal, financial and gaming communities by serving as:

- Chairman of the Board of Strategic Associates, Inc., a company which led the business planning process relating to the redevelopment of Downtown Las Vegas (Fremont Street) and the creation of the Fremont Street Experience
- A member of the Las Vegas Strip Improvement Project Committee
- A member of the Citizens Advisory Committee of the Regional Transportation Commission
- President of the Las Vegas Corporate Challenge Community Foundation
- An Alternate Municipal Judge in the City of Las Vegas
- President of the Clark County Bar Association
- Founder and President of the Past President's Association of the Clark County Bar Association
- President of the Clark County Bar Association's Communique Magazine
- President and member of the Board of Directors of the Nevada Federal Credit Union
- Chairman of the Government Affairs Section of the International Association of Gaming Attorneys
- A member of the International Association of Gaming Investigators

Mr. O'Reilly was formerly employed in the audit and tax departments of the international public accounting and consulting firms of Arthur Andersen & Co. and Ernst & Ernst (now Ernst & Young), has

served as President and a member of the Board of Directors of a local multi-million dollar financial institution and is a licensed real estate broker.

COMMUNITY LEADERSHIP

John O'Reilly is Chairman of the Board of NTS Development Corporation, a non-profit corporation formed to encourage economic development activities at and related to the Nevada Test Site and its affected communities. In addition, he is the Chairman/Founder of Vision 2020 . . . TODAY, Inc., a corporation formed to initiate and participate in the planning process involved in establishing the Southern Nevada Region as the "Global Community of the 21st Century."

Mr. O'Reilly is also the Past Chairman of the Las Vegas Chamber of Commerce Foundation and is a Past Chairman of the Board of Trustees of the Las Vegas Chamber of Commerce. During his term as Chairman of the Chamber, Mr. O'Reilly proclaimed and began pursuit of the commitment to develop Las Vegas and its surrounding communities as the "City of the Century . . . Community of the Future."

In addition to his extensive commitment to the Chamber of Commerce, Mr. O'Reilly is active in various community, national and international business and non-profit organizations, both in and out of Nevada, including:

- Urban Land Institute
- Nevada Development Authority
- Nevada Goals 2000
- Downtown Las Vegas Partnership
- University of Nevada Las Vegas Foundation
- Clark County Public Education Foundation
- United Way of Southern Nevada
- Boys and Girls Clubs of Las Vegas
- Boulder Dam Area Boy Scout Council
- Catholic Community Services
- Knights of Malta
- Air Force Association

John O'Reilly is a member of the Board of Trustees of Loyola Marymount University in Los Angeles, California and formerly served on the Board of Regents of Loyola and as Chairman of the Board of Regents of Bishop Gorman High School in Las Vegas, Nevada.

Appointed by Governor Bob Miller in 1996, Mr. O'Reilly is currently serving as the Chairman of the Governor's Health Care System Review Committee for the State of Nevada. He appeared in the health care video "Honorable Discharge," a program designed to educate hospital patients and their families on discharge procedures, and he is the Chairman/Founder of Family Cabinet, Inc., a non-profit organization focused on the development of family resource centers throughout the community.

Mr. O'Reilly is involved in numerous community-wide issues and initiatives relating to growth, infrastructure, transportation, communication, education, health care, child development, family resources and various other issues which have an impact on the quality of life in Southern Nevada. An avid sports fan, Mr. O'Reilly was appointed to serve as Chairman of the Community College of Southern Nevada Intercollegiate Athletics Study Committee. In addition, he launched the "Random Acts of Kindness Revolution" in Clark County by challenging the bar association and governmental personnel to perform gestures of goodwill toward both local residents and visitors to Southern Nevada.

PUBLICATIONS

John O'Reilly is the author of Vision 2020 . . . TODAY!, a blueprint for the future of Southern Nevada (January 1997) and the 1991 industry-wide survey/report on the future of gaming in the State of Nevada, "Gaming in Nevada Status Report," and he is the co-author of the Downtown Progress Association's strategic Business Plan for the Fremont Street Experience (December 1992). In addition, Mr. O'Reilly has written numerous articles relating to various aspects of life in Southern Nevada, including gaming, entertainment, tourism, community issues, quality of life and the future of the Southern Nevada Region.

PROGRAMS AND PUBLIC SPEAKING

John O'Reilly is the Executive Producer of "Preview Las Vegas," the annual forecasting event hosted by the Greater Las Vegas Chamber of Commerce and voted the "Number One Business Event of the Year" by the Las Vegas Business Press readership. In connection with "Preview," Mr. O'Reilly has made numerous appearances on radio and television news and talk shows, and was the Executive Producer and Co-Host of the two-hour special "The Future of Las Vegas . . . TODAY!," which aired on KLVX-TV in early 1997.

In addition to "Preview," Mr. O'Reilly has participated as a speaker, moderator, instructor and/or panel member at various gaming, real estate and forecasting conferences in Las Vegas, throughout the United States and around the globe, including:

- Global Super Projects Conference
- Asia Pacific Gaming Conference
- International Gaming & Business Expo
- World Gaming Congress & Expo
- Riverboat Gaming Congress & Expo
- Gaming & Resorts Business Development
- Gaming Development & Investment Forum
- Entertainment Real Estate Forum
- Land Faire
- Real Trends
- Governor's Conference on Travel & Tourism
- Governor's Economic Development Conference
- FBI National Academy Conference

From 1989 through 1996, John O'Reilly coordinated the annual Gaming Hall of Fame Awards and served as its Master of Ceremonies, honoring such notables in the gaming industry as William Harrah, Bill Bennett, Benny Binion, Barron Hilton, Sam Boyd, Kirk Kerkorian, Steve Wynn and many other gaming industry leaders.

Mr. O'Reilly has also been the keynote speaker at various conferences and luncheons for such professional organizations as:

- American Planning Association
- Western Electric Power Institute
- Society for Marketing Professional Services
- Nevada Society of CPAs
- CPA Education Association
- Nevada Development Authority
- National Association of Industrial Office Properties
- Greater Las Vegas Association of Realtors
- Nevada Restaurant Association
- Nevada Independent Insurance Agents
- Southern Nevada Human Resources Association
- Clark County Bar Association
- Rotary Club
- Kiwanis Club
- League of Women Voters

In addition, Mr. O'Reilly portrayed Meriwether Lewis in "The Trial of Thomas Jefferson" for the National Judicial College and has spoken at several leadership conferences, including the Clark County Leadership Forum, the Clark County Mid-Managers Leadership Conference, Leadership Las Vegas and the Youth Leadership Advance. Mr. O'Reilly has also presided as the Chairman at various events and fundraisers hosted by local and national non-profit organizations.

HONORS AND RECOGNITIONS

John O'Reilly is the recipient of several honors and awards, including:

- We Can's "Public Awareness Award" (1996)
- American Diabetes Association's "Rising Star Award" (1996)
- Las Vegas Chamber of Commerce's "Circle of Excellence Award" (1995)
- Boys & Girls Clubs' "Outstanding Alumnus Award" (1995)
- American Lung Association's "Honor Award" (1993)

John O'Reilly has been recognized in such publications as Who's Who in the World, Who's Who in the West, Who's Who in American Law, Who's Who in Government and the Distinguished Men in Southern Nevada. In addition, he was honored as an "Ambassador of Courtesy" by the Las Vegas Chamber of Commerce and the Las Vegas Convention & Visitors Authority and was selected to represent the community as a Torchbearer for the 1996 Olympic Torch Relay.

EDUCATION/MILITARY

John O'Reilly is a cum laude graduate of St. Louis University where he earned a Juris Doctor degree and a Bachelor of Science degree with a major in accounting. He is also a cum laude graduate of the University of Nevada Las Vegas with a Masters Degree in Business Administration.

Mr. O'Reilly served as a Captain, legal officer, military judge and Chief of Civil Law and contracts officer in the United States Air Force.

PERSONAL

John O'Reilly enjoys boating, golfing, travelling, exploring and spending time with his family, both at home and outdoors. He has been married to his wife René for 30 years and resides with her in Southern Nevada. The O'Reillys have four adult children -- Molly, Bryan, Erin and Tim.